

3 June 2009

The Manager
Company Announcements Office
Australia Securities Exchange Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir / Madam

**BANNERMAN RESOURCES LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 (“Act”)**

This notice is given by Bannerman Resources Limited (ACN 113 017 128) (“**Bannerman**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**the Act**”).

As contemplated by its share placement announcement on 28 May 2009 of a A\$30 million private placement, Bannerman has today issued the first component of the share placement of 10,000,000 new shares in Bannerman at A\$1.00 per share to Regent Pacific Group Limited.

Bannerman gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**) that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, Bannerman is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, Bannerman has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to Bannerman;
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) of the Act.

For and on behalf of Bannerman Resources Limited by



Darryl Edwards
Company Secretary