



A.B.N. 34 113 017 128

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**NEWS RELEASE**

## **BANNERMAN ANNOUNCES DISPATCH OF SHARE PURCHASE PLAN DOCUMENTS**

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**Perth Australia – 4 June 2009 – Bannerman Resources Limited** (ASX:BMN; TSX:BAN; NSX:BAN) (**Bannerman**), an Australian-based uranium exploration and mine development company, has today sent to eligible shareholders documentation for its Share Purchase Plan (**SPP**). This follows Bannerman's announcement of the SPP on 29 May 2009 supplementing the A\$30 million equity financing announced on 28 May 2009.

The SPP provides eligible shareholders with an opportunity to subscribe for up to A\$15,000 worth of new Bannerman ordinary shares at A\$1.00 per share without paying brokerage costs. The total which may be raised under the SPP is capped at A\$7.5 million. If the total value of applications is more than A\$7.5 million, applications will be scaled back.

The SPP offer is open to shareholders who were registered holders of fully paid ordinary shares in Bannerman (or persons expressly noted on the register as a beneficiary of shares held by a trustee or nominee) on the record date of 28 May 2009 with a registered address in Australia, New Zealand or Canada, or who are otherwise eligible to participate under the SPP terms and conditions.

The SPP opens on 5 June 2009 and is scheduled to close on 23 June 2009. A copy of the SPP information booklet dispatched today to eligible shareholders is attached.

Shareholders are encouraged to read the SPP terms and conditions carefully and if in any doubt about whether or not to accept the offer, to consult a professional adviser.

**About Bannerman** - Bannerman Resources Limited is an emerging uranium development company with interests in two properties in Namibia, a southern African country considered to be a premier uranium mining jurisdiction. Bannerman's principal and most significant asset is its 80% interest in the Etango Project situated southwest of Rio Tinto's Rössing uranium mine and to the west of Paladin Energy's Langer-Heinrich mine. Bannerman is focused on the feasibility assessment and development of a large open pit uranium operation at Etango. More information is available on the Company's website at [www.bannermanresources.com](http://www.bannermanresources.com)

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For further information please contact:

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**Regulatory disclosures:**

This announcement does not constitute an offer of securities for sale in the United States or to "US persons" (as defined in Regulation S under the US Securities Act of 1933, as amended (the "Securities Act"))("U.S. Person") and may not be sent or disseminated in, directly or indirectly, the United States or to any U.S. Person or any person acting for the account or benefit of any U.S. Person in any place. Bannerman shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered, sold or otherwise transferred in the United States or to or for the account or benefit of any U.S. Person except in compliance with the registration requirements of the Securities Act and any other applicable state securities laws or in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable state securities laws.

The Company has not completed feasibility studies on its projects. Accordingly, there is no certainty that such projects will be economically successful. Mineral resources that are not ore reserves do not have demonstrated economic viability.

Certain disclosures in this report, including management's assessment of Bannerman Resources Limited's plans and projects, constitute forward-looking statements that are subject to numerous risks, uncertainties and other factors relating to Bannerman's operation as a mineral development company that may cause future results to differ materially from those expressed or implied in such forward-looking statements. The following are important factors that could cause the Company's actual results to differ materially from those expressed or implied by such forward looking statements: fluctuations in uranium prices and currency exchange rates; uncertainties relating to interpretation of drill results and the geology, continuity and grade of mineral deposits; uncertainty of estimates of capital and operating costs, recovery rates, production estimates and estimated economic return; general market conditions; the uncertainty of future profitability; and the uncertainty of access to additional capital. Full descriptions of these risks can be found in the Company's various statutory reports, including its Annual Information Form available on the SEDAR website, [www.sedar.com](http://www.sedar.com). Readers are cautioned not to place undue reliance on forward-looking statements. Bannerman Resources Ltd expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.



**Not for distribution in the  
United States or to or for the  
account or benefit of US  
persons**

## Share Purchase Plan

3 June 2009

This is an important document. If you are in any doubt about the action you should take, please consult your financial, taxation or other advisor.

These materials do not constitute an offer of securities for sale in the United States or to "US persons" (as defined in Regulation S under the US *Securities Act* of 1933, as amended (the "Securities Act")) and may not be sent or disseminated in, directly or indirectly, the United States or to any US person in any place. Bannerman's shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered, sold or otherwise transferred in the United States or to or for the account or benefit of any "US person" except in compliance with the registration requirements of the Securities Act and any other applicable state securities laws or pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws.

3 June 2009

Dear Shareholder

**Opportunity to Participate in the Bannerman Share Purchase Plan**

On behalf of the Directors of Bannerman Resources Limited (**Bannerman**), I am pleased to provide you with the opportunity to participate in the Bannerman Share Purchase Plan (**SPP**).

The offer to participate in the SPP follows the announcement on 28 May 2009 of a placement to raise A\$30 million at an issue price of A\$1.00 per share.

Under the SPP, eligible shareholders are offered the opportunity to invest between A\$2,500 and A\$15,000 to acquire new Bannerman shares, free of brokerage and other transaction costs. The issue price under the SPP is A\$1.00 per share (the same price as the recent share placement). This price represents a discount of 9% to the volume weighted average price of Bannerman's shares over the 5 days prior to the trading halt called on 27 May 2009 to announce the share placement. The maximum amount to be raised under the SPP is A\$7.5 million, accordingly offers in excess of this amount will be scaled back in accordance with the terms of the SPP.

Participation in the SPP is open to shareholders who are recorded on Bannerman's share register on 28 May 2009 and whose registered address is in Australia, New Zealand or Canada. Participation in the SPP is entirely voluntary.

To participate in the SPP, you must either:

- complete the enclosed "Share Purchase Plan Application Form" and return it with your cheque made payable to "Bannerman Resources SPP Account"; or
- make a BPAY®<sup>1</sup> payment in accordance with the instructions on the "Share Purchase Plan Application Form". If you make a BPAY® payment, you do not need to return the application form; or if you are a shareholder with a registered address in Canada, then you should refer to section 18 of the SPP terms and conditions on how to participate in the SPP.

Completed application forms with payment or BPAY® payment, must be received by Bannerman's Share Registrar by no later than 5.00pm (Perth time) on **23 June 2009 (Closing Date)**.

In deciding whether to participate in the SPP, please take time to read the enclosed "Terms and Conditions of the Share Purchase Plan" and seek your own investment or taxation advice if needed.

On behalf of the Board, I invite you to consider this opportunity to increase your investment in Bannerman and thank you for your continuing support.

If you have any questions regarding the SPP, please contact the Company Secretary on +61 (0)8 9381 1436 or by email to [admin@bannermanresources.com.au](mailto:admin@bannermanresources.com.au).

Yours sincerely



Len Jubber  
Chief Executive Officer

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<sup>1</sup> BPAY® registered to BPAY Pty Ltd ABN 69 079 137 518

# Terms and Conditions of the Share Purchase Plan (SPP)

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*These terms and conditions and the accompanying "Share Purchase Plan Application Form" set out the terms and conditions of the SPP. By accepting the offer to subscribe for ordinary shares under the SPP, you agree to be bound by these terms and conditions and the constitution of Bannerman Resources Limited ABN 34 113 017 128 (Bannerman).*

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These materials do not constitute an offer of securities for sale in the United States or to "US persons" (as defined in Regulation S under the US *Securities Act* of 1933, as amended (the "Securities Act")) and may not be sent or disseminated in, directly or indirectly, the United States or to any US person in any place. Bannerman's shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered, sold or otherwise transferred in the United States or to or for the account or benefit of any "US person" except in compliance with the registration requirements of the Securities Act and any other applicable state securities laws or pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws.

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## **Key Dates:**

Record Date 5.00pm (Perth time)	28 May 2009
Open of SPP offer	5 June 2009
Close of SPP offer 5.00pm (Perth time)	23 June 2009
Issue date for new shares under SPP	29 June 2009
Expected quotation date of new shares under SPP	30 June 2009

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## **1. What is the SPP?**

The SPP is a convenient and cost effective way for Eligible Shareholders to acquire Bannerman shares at a discount to the market price during the pricing period, free of brokerage and other transaction costs.

## **2. Why is Bannerman issuing more shares?**

Bannerman is undertaking the SPP to provide an opportunity for shareholders to increase their shareholding in Bannerman at the same price as the recent share placement by Bannerman.

Bannerman intends to use the proceeds of the SPP and the recent share placement to progress the feasibility studies on its projects, advance exploration and resource drilling activities and provide working capital.

## **3. Who is eligible to participate?**

You are eligible to participate in the SPP and considered an "**Eligible Shareholder**" if you were a registered holder of ordinary shares in Bannerman (or in the case of Canadians, beneficial shareholders whose shares are held in the name of a nominee) as at 5.00pm (Perth time) on 28 May 2009 with a registered address in Australia, New Zealand or Canada (unless you hold Bannerman shares on behalf of another person who resides outside of Australia, New Zealand or Canada or you are in the United States or a US Person (as defined in Regulation S under the US Securities Act of 1933, as amended (**Securities Act**)) or acting for the account or benefit of a US Person).

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The Board of Bannerman has determined that it is either not lawful or practical to extend the SPP to shareholders with registered addresses in jurisdictions outside of Australia, New Zealand and Canada and this document does not constitute an offer outside of those jurisdictions.

To the extent that you hold shares on behalf of another person who resides outside of Australia, New Zealand and Canada, it is your responsibility to ensure that any acceptance complies with all applicable foreign laws.

The shares to be issued under the SPP have not been and will not be registered under the Securities Act, or the securities laws of any state or other jurisdiction of the United States.

Because of these legal restrictions, you must not send copies of the SPP Terms and Conditions or any other material relating to the SPP to any person resident in the United States or who is, or is acting for the account or benefit of, a US person.

Consistent with the warranties contained in the SPP Terms and Conditions, you may not submit any completed "Share Purchase Plan Application Form", or make payment for, any person resident in the United States or who is, or is acting for the account or benefit of, a US person.

Failure to comply with these restrictions may result in violations of applicable securities laws.

In accordance with relevant New Zealand securities law, a person who, on the record date, was on the register as the holder of Bannerman shares with a New Zealand address, but who on the date of the offer no longer holds Bannerman shares, is not eligible to participate in the SPP.

Optionholders are not eligible to participate.

#### **4. Do I have to participate?**

No. Participation in the SPP is entirely voluntary.

#### **5. How much can I invest?**

You can choose to invest the specified amounts between A\$2,500 and A\$15,000 by complying with the requirements on the "Share Purchase Plan Application Form".

#### **6. Can I transfer my right to purchase the shares?**

No. The offer under the SPP is non-renounceable. This means that you cannot transfer your right to acquire shares under the SPP to anyone else.

#### **7. Will shares issued under the SPP rank equally with my existing shares?**

Yes. All shares issued under the SPP will rank equally with your existing shares and will carry the same voting rights, dividend rights and other entitlements as at the issue date.

#### **8. What is the issue price of the shares?**

The issue price for each new share is A\$1.00 per share (C\$0.875 per share, for eligible Canadian shareholders) (**Issue Price**).

The share price of Bannerman ordinary shares might rise or fall between the date of this offer and the date the new shares are issued to you. This means that the price you pay for a share in Bannerman may be greater or less than the price of Bannerman shares at the time they are issued to you.

Bannerman recommends that you monitor the Bannerman's share price, which can be found on:

- the Australian Securities Exchange website at [www.asx.com.au](http://www.asx.com.au) (ASX code: BMN); or
- the Toronto Stock Exchange website at [www.tsx.com](http://www.tsx.com) (Symbol: BAN).

## 9. How do I apply for shares under the SPP?

Eligible Shareholders may either:

- complete the “Share Purchase Plan Application Form” and return it with payment by cheque, money order or draft, made payable to “Bannerman Resources SPP Account” so that it is received by Bannerman’s Share Registrar, Computershare Investor Services Pty Ltd, by no later than 5.00pm (Perth time) on **23 June 2009**; or
- make a BPAY® payment by using the personalised reference number shown on your “Share Purchase Plan Application Form”, which is required to identify your holding. If you make payment using BPAY®, you do not need to return your application form. (Note: BPAY® payments can only be made through an Australian financial institution).

Applications and payments received after 5.00pm (Perth time) on **23 June 2009** will not be accepted.

Canadian shareholders who are eligible to participate should refer to Section 18 below on how to apply for shares under the SPP.

## 10. What are the participation costs of the SPP?

There is no brokerage or other transaction costs payable by participants in the SPP. These costs will be paid by Bannerman.

## 11. When will I receive the new shares?

It is expected that new shares issued to persons in Australia or New Zealand under the SPP will be quoted on ASX on or about **30 June 2009**. Shares issued under the SPP to these persons can be traded on ASX at any time after quotation on ASX.

You should receive your holding statement or confirmation advice shortly after the date of issue.

## 12. I have several holdings. Can I purchase a separate parcel of shares for each holding?

If you receive more than one offer to participate in the SPP, or if you hold Bannerman shares in more than one capacity (for example, because you are a joint holder of shares or because you hold more than one shareholding under separate share accounts), the maximum you may invest under the SPP in all capacities is A\$15,000.

However, if you are expressly noted on Bannerman’s share register as a trustee or nominee for a named beneficiary, you may apply for up to A\$15,000 of shares under the SPP for each named beneficiary. In this case, you should ask for an additional “Share Purchase Plan Application Form” for each beneficiary who wishes to participate in the SPP.

By applying to acquire shares under the SPP, you:

- certify and warrant you have not exceeded the A\$15,000 limit;
- represent that you are an Eligible Shareholder;
- acknowledge that the Bannerman shares have not, and will not be, registered under the Securities Act or the securities law of any state or other jurisdictions in the United States, or in any other jurisdiction outside Australia, New Zealand and Canada, and accordingly, the Bannerman shares may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any other securities laws; and
- agree not to send any materials relating to the SPP to any person in the United States or that is, or is acting for the account or benefit of, a US Person.

Bannerman reserves the right to reject any application for shares or issue a fewer number of shares subscribed for under the SPP where it believes these requirements have not been complied with.

### **13. Calculation of the number of shares, rounding and scale back**

The number of Bannerman shares you will receive will be calculated by dividing the amount you subscribe by the Issue Price and then rounding down to the nearest whole number of shares.

Bannerman will retain any excess and will pay it as a donation to a charity in Namibia selected by the Board. You will not receive a refund for this amount which will always be less than the value of one share per shareholder.

Bannerman reserves the right to scale back applications if the total amount subscribed for under the SPP exceeds A\$7.5 million, which is the maximum amount which will be raised under the SPP.

The aggregate amount by which applications are to be scaled back (**Excess**) will be allocated between subscribers under the SPP at the absolute discretion of the Board which intends to follow the following principles:

- Eligible Shareholders who subscribe for A\$5,000 or above will be scaled back first to not less than A\$2,500; and
- if Excess remains, the balance will be allocated among all subscribers.

If your application is scaled back, the balance of your application moneys will be returned without interest at the time of sending a holding statement to you for your new shares.

### **14. Discretion and Disputes**

Bannerman reserves the right to waive strict compliance with any term or condition of this SPP. Any powers or discretions of Bannerman may be exercised by the directors of Bannerman or any delegate of them.

Bannerman may determine, in any manner it thinks fit, any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application. A determination made by Bannerman will be conclusive and binding on all participants and other persons to whom the determination relates.

### **15. Changes and Termination**

Bannerman may change or terminate the SPP or the terms and conditions of the SPP at any time, whether because of a change of law, ASIC requirements or policy or any other circumstance relevant to the SPP or Bannerman. If Bannerman terminates the SPP, it will notify the ASX and refund any application moneys to you (without interest).

### **16. Governing Law**

The SPP is governed by the laws in force in Western Australia. By participating in the SPP, you submit to the non-exclusive jurisdiction of the courts of Western Australia.

### **17. ASIC and ASX Relief**

This offer under the SPP is made in accordance with an instrument of relief granted to Bannerman on 25 May 2009 which is based on ASIC Class Order 02/831. The instrument grants relief from the requirements to prepare a prospectus for the offer of new shares under the SPP.

Bannerman has also obtained a waiver from ASX Listing Rules so that shareholders' approval is not required for shares issued under the SPP and shares issued under the SPP are not counted for the purposes of ASX Listing Rule 7.1 (which restricts issues of securities exceeding 15% in any 12 month period except in limited circumstances) and directors are able to participate in the SPP (which would otherwise be restricted by Listing Rule 10.11).

## **18. Canadian shareholders**

Canadian shareholders may participate in the SPP by subscribing for shares in Canadian dollars. To do so, you must comply with the instructions which accompany this document. If your Bannerman shares are listed on Toronto Stock Exchange (**TSX**), you will only be able to apply for shares under the SPP in Canadian dollars and will need to contact your broker to organise your application. Applications from Canadian Eligible Shareholders must be received by 5.00am (Toronto time) on 23 June 2009.

If you are a resident in Canada, by subscribing under the SPP, you acknowledge that the SPP is being conducted under applicable prospectus exemptions in Canada, and as a result, you may not obtain the same information regarding the SPP and Bannerman that you would obtain had the SPP been conducted under a Canadian prospectus or under Canadian National Instrument 45-101 – Rights offerings.

It is expected that new shares issued to persons in Canada under the SPP will be quoted on TSX on or about 30 June 2009. Shares issued under the SPP to these persons can be traded on TSX at any time after quotation on TSX.

## **19. Where can I obtain further information in relation to the SPP?**

If you have any questions about the terms and conditions of the SPP or how to make an application, please contact the Company Secretary on +61 (0)8 9381 1436 or by email to [admin@bannermanresources.com.au](mailto:admin@bannermanresources.com.au).

Neither Bannerman nor Computershare Investor Services Pty Limited, nor any of their personnel, is or is to be taken to be, giving any securities recommendation or investment advice in relation to the SPP nor do any of them have any obligation to do so. You should consider seeking your own advice in relation to the SPP.



Please return completed form to:  
 Computershare Investor Services Pty Limited  
 Locked Bag 2508 Perth  
 Western Australia 6001 Australia  
 Enquiries (within Australia) 1300 557 010  
 (outside Australia) 61 3 9415 4000

Securityholder Reference Number (SRN)



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For your security keep your SRN/HIN confidential.

Entitlement Number:  
 Record Date: 28 May 2009  
 Offer Closes: 5pm (WST) 23 June 2009

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 SAM  
 MR JOHN SAMPLE  
 FLAT 123  
 SAMPLE STREET  
 SAMPLE STREET  
 SAMPLE STREET  
 SAMPLETOWN VIC 3030

### SHARE PURCHASE PLAN APPLICATION FORM

This personalised form can only be used in relation to the securityholding represented by the SRN or HIN printed above. This is an important document and requires your immediate attention. If you are in doubt about how to deal with this document, please consult your financial or other professional adviser.

Pursuant to the terms and conditions of the Bannerman Resources Limited Share Purchase Plan (SPP) contained in the letter to Bannerman Resources Limited shareholders dated 29 May 2009, Bannerman Resources Limited is offering eligible shareholders the opportunity to purchase fully paid ordinary shares up to a maximum value of A\$15,000 per eligible shareholder, subject to a minimum application of A\$2,500.

If you do not wish to purchase additional shares under this offer there is no need to take action.

By making your payment, you agree to be bound by the Constitution of Bannerman Resources Limited and agree that the submission of this payment constitutes an irrevocable offer by you to Bannerman Resources Limited to subscribe for Bannerman Resources Limited Shares on the terms of the SPP. In addition, by submitting the slip below you certify that the aggregate of the application price paid by you for:

- the Shares the subject of the slip below; and
- any other shares and interests in the class applied for by you under the Share Purchase Plan or any similar arrangement in the 12 months prior to the date of submission of the slip below, does not exceed A\$15,000.

#### METHOD OF ACCEPTANCE

You can apply for shares and make your payment utilising one of the payment options detailed overleaf.

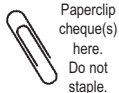
Bannerman Resources Limited may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application. Any determinations by Bannerman Resources Limited will be conclusive and binding on all eligible shareholders and other persons to whom the determination relates. Bannerman Resources Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all eligible shareholders even where Bannerman Resources Limited does not notify you of that event.

B M N

S P R B



PLEASE DETACH HERE



Paperclip  
cheque(s)  
here.  
Do not  
staple.



Please see overleaf for Payment Options



534461

123412341234123412

I/We wish to purchase:

A\$2,500 worth of shares or 
  A\$5,000 worth of shares or 
  A\$7,500 worth of shares or 
  A\$10,000 worth of shares or 
  A\$12,500 worth of shares or 
  A\$15,000 worth of shares

\* These share amounts may be subject to scale-back in accordance with the terms of the SPP.

Payment Details – Please note that funds are unable to be directly debited from your bank account other than payment by Bpay®.

Drawer	Cheque number	BSB number	Account number	Cheque amount
				A\$

Make your cheque or bank draft payable to Bannerman Resources SPP Account.

#### Contact Details

Please provide your contact details in case we need to speak to you about this slip

Name of contact person

Contact person's daytime telephone number

# How to accept the Share Purchase Plan

## Acceptance and Payment

You can apply for shares by utilising the payment options detailed below. There is no requirement to return this form if you are paying by Bpay®.

If you are paying by cheque, bank draft or money order, it must be made payable to "Bannerman Resources SPP Account" in Australian currency. Your certified cheque or bank draft must be drawn on a Australian branch of a financial institution. Please ensure you submit the correct amount. Incorrect payments may result in your application being rejected. Complete cheque details in the boxes provided. **Please note that funds are unable to be directly debited from your bank account other than payment by Bpay®.**

Return this form and cheque, Bank Draft or money order in the envelope provided.

**Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below where indicated. Cash will not be accepted. A receipt for payment will not be forwarded.**

## Lodgement of Application and payment options

### BPAY®

If you are applying for shares and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than 4pm (AWST, Australia Time) on 23 June 2009. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

### Cheque

If you are paying by cheque, bank draft or Money order, this form must be received by Computershare Investor Services Pty Limited (CIS) Perth office by no later than 5pm (AWST) on 23 June 2009. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. Return this form with cheque, bank draft or money order attached.

Neither CIS nor Bannerman Resources Limited accepts any responsibility if you lodge this form at any other address or by any other means.

### Contact Details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding the slip below.

### Privacy Statement

Personal information is collected on this form by CIS, as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail [privacy@computershare.com.au](mailto:privacy@computershare.com.au)

**If you have any enquiries concerning this form or your entitlement, please contact CIS on 1300 557 010.**

This form may not be used to notify your change of address. For information, please contact CIS on 1300 557 010 or visit [www.computershare.com](http://www.computershare.com) (certificated/issuer sponsored holders only).

**CHESS holders must contact their Controlling Participant to notify a change of address**

### Payment Options:



Billers Code: 534461

Ref No: 123412341234123412

Telephone & Internet Banking – BPAY

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: [www.bpay.com.au](http://www.bpay.com.au)



**By Mail**  
**Bannerman Resources Limited**  
**Computershare Investor**  
**Services Pty Limited**  
**Locked Bag 2508 Perth**  
**Western Australia 6001**  
**Australia**



Entitlement Number: <xxxxxxxxxx>

SAMPLE CUSTOMER  
SAMPLE STREET  
SAMPLE STREET  
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SAMPLE STREET  
SAMPLETOWN TAS 7000

