

**FOR IMMEDIATE RELEASE**

Perth, Australia – 28 April 2009 – Bannerman Resources Limited (ASX: BMN; TSX: BAN; NSX: BMN)

**SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT  
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 (“Act”)**

This notice is given by Bannerman Resources Limited (ACN 113 017 128) (“**Bannerman**”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**the Act**”).

Bannerman advises that:

- (a) it has today issued 223,398 fully paid ordinary shares to Resource Capital Fund IV L.P. (“**RCF**”) in satisfaction of the March 2009 quarter interest payment due in accordance with the RCF Convertible Note Facility Agreement. The shares are issued in accordance with shareholders’ approval to resolution 4 at the General Meeting held on 16 April 2009 and as set out in the Company’s Notice of Meeting dated 11 March 2009.
- (b) the Shares were issued without disclosure under part 6D.2 of the Act;
- (c) this notice is given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, Bannerman has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Bannerman; and
  - (ii) section 674 of the Act as it applies to Bannerman; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act.

For and on behalf of Bannerman Resources Limited by



Darryl Edwards  
Company Secretary